

Pension Schemes

SIPPs and SASSs

We regularly work with a number of the leading SIPP providers and professional trustees. This experience has enabled us to develop an awareness and appreciation of trustees' requirements and concerns when dealing with property which, combined with a thorough understanding of HM Revenue & Customs' pension regulations in relation to property transactions, gives us specialist expertise in a niche area of property law.

The Real Estate department at Sydney Mitchell has specialist expertise in property transactions involving pension schemes (SIPPs and SSASs), including:

- Sales and Purchases by SIPPs and SSASs
- Granting leases by SIPPs and SSASs
- Secured lending
- Joint purchase with other pension funds or individuals/companies
- In specie contributions
- In specie transfers



Clarity, quality and sensitivity...

... cost effective services delivered on time

We also deal with all aspects of Landlord & Tenant law, meaning that we can arrange for leases to be put in place between the pension scheme trustees and the occupying tenant. Our specialist property litigators are also always on hand should disputes arise with tenants.

In addition, we are instructed by a number of UK clearing banks on a regular basis, and therefore when borrowing is required to fund an acquisition by a pension scheme we are often able to act for the lender as well as the pension scheme trustees. Many lenders have certain specific requirements when lending to pension schemes, and our experience in this field helps us to ensure that the transaction proceeds as smoothly and as quickly as possible.

For more information or help and advice on Pension Scheme property matters please contact our Real Estate team

Our Real Estate Team

Our commercial property team deliver [expert commercial property services](#), ranging from business law, leases and purchases, through to syndicated property acquisitions and property investment



[Fahmida Ismail](#)

Partner

Fahmida specialises in helping businesses with finances, corporate structures and property management. Fahmida is used to working within tight deadlines and has dealt with many large property developments and transactions.



[Georgina Walsh](#)

Consultant

Georgina covers refinancing, multiple property transactions and plot development sales for a variety of organisations including businesses ranging in turnover from thousands to millions, partnerships, property speculators and company directors.



[Shilpa Unarkat](#)

Senior associate

Shilpa's specialities include Landlord and Tenant (non-contentious), freehold acquisitions and disposals, secured lending and general commercial property work. Having worked in the Black Country for some time she has extensive experience of dealing with industrial units.



[Jay Singh](#)

Solicitor

Jay specialises in acting for clients on the sale and purchase of freehold and leasehold commercial properties across many sectors including industrial, healthcare, franchises, retail and leisure. He has an extensive knowledge of commercial leases and the legal issues relating to the management of commercial property portfolios.

Offices in **Birmingham, Shirley, Sheldon** and facilities in **Sutton Coldfield**

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